ucafunds
UCA FUNDS MANAGEMENT

Investment Form

All Funds

Date ☐☐/☐☐/☐☐☐☐

Section 1. Account holder details

Account number ☐☐☐☐☐☐☐☐☐

Account name

Investment amount $

Section 2. Investment details (tick appropriate box)

- ☐ UCA Enhanced Cash Portfolio
- ☐ UCA Growth Portfolio
- ☐ UCA Australian Equities Portfolio
- ☐ Uniting Ethical Enhanced Cash Trust
- ☐ Funeral Fund
- ☐ Uniting Ethical Australian Equities Trust

Narration (if required - appears on statement)

Section 3. Detail of cheque (s) (Cheques should be made payable to UCA Funds Management)

Drawer	Bank	Branch	Amount
		Total $	

Section 4. Paid in by

Name

UCA Growth Portfolio,Uniting Ethical Australian Equities Trust and UCA Australian Equities Portfolio investments received before 3.00 p.m. will be processed on the next business day.

Office use only

Verified	$ per unit	Number of units

UCA Funds Management Level 5, 130 Little Collins Street, Melbourne, Victoria, 3000
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UCA Funds Management is the registered business name of UCA Funds Management Limited ABN 46 102 469 821, AFSL 294 147,
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